

Direct Physician to Physician Contact is Needed for
Priority Scheduling

Urgency of Referral

☐ Priority ☐ Routine



**HMO REFERRAL FORM
FOR IN-PLAN PROVIDERS**

| PATIENT INFORMATION | | | | | |
|--|---|--|--|--|----------------|
| PATIENT NAME | GENDER <input type="checkbox"/> M <input type="checkbox"/> F | DOB | I.D.# (Include SS# if different) | | GROUP # |
| INSURANCE CARD EFF. DATE | PATIENT ADDRESS | | | PATIENT DAYTIME PHONE # | |
| OTHER INSURANCE <input type="checkbox"/> YES <input type="checkbox"/> NO Name of Other Carrier: | | ACCIDENT <input type="checkbox"/> YES <input type="checkbox"/> NO | MVA <input type="checkbox"/> YES <input type="checkbox"/> NO | JOB RELATED? <input type="checkbox"/> YES <input type="checkbox"/> NO | DATE OF INJURY |
| WORKERS COMP CARRIER | WORKERS COMP ADDRESS | | | WORKERS COMP PHONE # | |
| REFERRING PRIMARY CARE PHYSICIAN INFORMATION | | | | | |
| PCP OF RECORD _____ | | PCP ON CALL _____ | | SIGNATURE _____ | |
| CONTACT PERSON | | PHONE # | | FAX # | |
| REFERRED TO (SPECIALIST) INFORMATION | | | | | |
| <ul style="list-style-type: none">NO REFERRAL FORM NEEDED FOR LAB, X-RAY, PHYSICAL THERAPYUSE PRIOR AUTHORIZATION FORM FOR OUT-OF-PLAN REFERRALS & SERVICES REQUIRING PRIOR AUTHORIZATION | | | | | |
| SPECIALIST NAME (Print) | | | PHONE# | ADDRESS | |
| CHECK (✓) IF REFERRING TO: <input type="checkbox"/> Diabetes Care Center <input type="checkbox"/> Cardiac Rehab <input type="checkbox"/> Pulmonary Rehab <input type="checkbox"/> Dietary Consultation | | | | | |
| REFERRAL INFORMATION | | | | | |
| DIAGNOSIS | | | | ICD-10 CODE | |
| DATE OF REQUEST | # OF VISITS | <input type="checkbox"/> CONSULTATION ONLY <input type="checkbox"/> CONSULTATION AND TREATMENT <input type="checkbox"/> REFERRAL FOR TREATMENT | | | |
| SEE REFERRAL GUIDE AND ATTACH APPROPRIATE MEDICAL RECORDS TO EXPEDITE REFERRAL | | | | | |
| <input type="checkbox"/> PROGRESS NOTES ATTACHED | | <input type="checkbox"/> CONSULTANT'S NOTES ATTACHED | | <input type="checkbox"/> NOTES WITH SPECIFIC FINDINGS ATTACHED | |
| <input type="checkbox"/> EKG ATTACHED | | <input type="checkbox"/> LAB REPORT ATTACHED | | <input type="checkbox"/> X-RAY REPORT ATTACHED | |
| <input type="checkbox"/> IMAGING STUDY REPORT ATTACHED | | <input type="checkbox"/> MEDICATIONS LIST ATTACHED | | <input type="checkbox"/> CARDIAC RELATED STUDIES ATTACHED | |
| <input type="checkbox"/> IMMUNIZATION RECORD ATTACHED | | <input type="checkbox"/> Other _____ | | | |

Mail or fax a copy to specialist

Place a copy in patient's chart

- ☐ THIS REFERRAL DOES NOT GUARANTEE PAYMENT OF NON-COVERED SERVICES
☐ THIS REFERRAL DOES NOT GUARANTEE PAYMENT IF PATIENT IS NOT ELIGIBLE

Updated 3/16/2023